



PATIENT

Date
Patient's last name
First name
Middle initial
Prefers to be called
Hobbies, activities
Birth date
Sex
Social Security #
School
Grade
Email address(es)
Home address
City, State, Zip code
Home phone
Cell phone

PARENT / GUARDIAN

Custodial parent(s) name(s)
Patient lives with
Father's full name
Title
Occupation
Email address
Address
Home phone
Cell phone
Work phone
Mother's full name
Title
Occupation
Email address
Address
Home Phone
Cell phone
Work phone

DENTIST

Patient's Dentist
Address, City, State
Last seen
Reason
Next appointment

GENERAL INFORMATION

What concerns you about your child's teeth?
What concerns your child about his/her teeth?
How does your child feel about orthodontic treatment?
Who suggested that your child might need orthodontic treatment?
Why did you select our office?
Describe any previous orthodontic treatment or consultations.
Does your child play a musical instrument?
Brother/sister name
age
had orthodontic treatment?
Have any other family members been treated in this office? Please name them.

FINANCIAL RESPONSIBILITY

Who is financially responsible for this account? _____

Address (if different than page 1) _____ City, State, Zip _____

Home phone () _____ - _____ Cell phone () _____ - _____ Email address(es) _____

Social Security # _____ Employer _____

Who will be responsible for bringing the patient to orthodontic appointments? _____

DENTAL INSURANCE

Primary policy holder's full name _____ Birth date _____

Social Security # _____ Relationship to patient _____

Address and phone (if not listed above) _____

Employer _____ Address _____

Insurance company _____ Group # _____ ID# _____

Does this policy have orthodontic benefits? Yes No Don't Know

Your answers are for office records only, and are confidential. A thorough medical history is essential to a complete orthodontic evaluation. For the following questions, please mark yes, no, or don't know/understand (dk/u).

MEDICAL HISTORY

Now or in the past, has your child had:

Yes No DK/U

- Birth defects or hereditary problems?
- Bone fractures or major injuries?
- Any injuries to face, head, neck?
- Arthritis or joint problems?
- Cancer, tumor, radiation treatment or chemotherapy?
- Endocrine or thyroid problems?
- Diabetes or low sugar?
- Kidney problems?
- Immune system problems?
- History of osteoporosis?
- Gonorrhea, syphilis, herpes, sexually transmitted diseases?
- AIDS or HIV positive?
- Hepatitis, jaundice, or other liver problems?
- Polio, mononucleosis, tuberculosis, pneumonia?
- Seizures, fainting spells, neurologic problems?
- Mental health disturbance or depression?
- History of eating disorder (anorexia, bulimia)?
- Frequent headaches or migraines?
- High or low blood pressure?
- Excessive bleeding or bruising, anemia?
- Chest pain, shortness of breath, tire easily, swollen ankles?
- Heart defects, heart murmur, rheumatic heart disease?
- Angina, arteriosclerosis, stroke or heart attack?
- Skin disorder (other than common acne)?

- Does your child eat a well-balanced diet?
- Vision, hearing, or speech problems?
- Frequent ear infections, colds, throat infections?
- Asthma, sinus problems, hayfever?
- Tonsil or adenoid condition?
- Does your child frequently breathe through his/her mouth?
- Has your child ever taken intravenous bisphosphonates such as Zometa (zoledronic acid), Aredia (pamidronate) or Didronel (etidronate) for bone disorders or cancer?
- Has your child ever taken oral bisphosphonates such as Fosamax (alendronate), Actonel(ridendronate), Boniva (ibandronate), Skelid (tiludronate) or Didronel (etidronate) for bone disorders?

Has your child had allergies or reactions to any of the following?

Yes No DK/U

- Local anesthetics (novocaine, lidocaine, xylocaine)
- Latex (gloves, balloons)
- Aspirin
- Ibuprofen (Motrin, Advil)
- Penicillin
- Other antibiotics
- Metals (jewelry, clothing snaps)
- Acrylics
- Plant pollens
- Animals
- Foods
- Other substances _____

DENTAL HISTORY

Now or in the past, has your child had:

Yes No DK/U

- | | |
|---|---|
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Erupting teeth very early or very late? | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Difficulty breathing through nose? |
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Primary (baby) teeth removed that were not loose? | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Mouth breathing habit or snoring at night? |
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Permanent or extra (supernumerary) teeth removed? | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> History of speech problems? |
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Supernumerary (extra) or congenitally missing teeth? | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Frequent oral habits (sucking finger, chewing pen, etc)? |
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Chipped or injured primary or permanent teeth? | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Teeth causing irritation to lip, cheek or gums? |
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Any sensitive or sore teeth? | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Tooth grinding or clenching? |
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Any lost or broken fillings? | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Clicking, locking in jaw joints? |
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Jaw fractures, cysts, infections? | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Soreness in jaw muscles or face muscles? |
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Any teeth treated with root canals or pulpotomies? | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Has your child been treated for "TMJ" or "TMD" problems? |
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Frequent canker sores or cold sores? | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Any broken or missing fillings? |
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> History of speech problems or speech therapy? | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Any serious trouble associated with previous dental treatment? |
| | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Has your child ever been diagnosed with gum disease or pyorrhea? |

PATIENT HEALTH INFORMATION

Do you think that any of your child's activities affect his/her face, teeth or jaws? How? _____

List any medication, nutritional supplements, herbal medications or non-prescription medicines, including fluoride supplements that your child takes.

Medication _____ Taken for _____

Medication _____ Taken for _____

Medication _____ Taken for _____

Does your child take antibiotic pre-medication before any dental procedures? _____

Does your child have (or ever had) a substance abuse problem? _____

Does your child chew or smoke tobacco? _____

Have you noticed any unusual changes in your child's face or jaws? _____

Any other physical problems? _____

FAMILY MEDICAL HISTORY

Have the parents or siblings ever had any of the following health problems? If so, please explain.

Bleeding disorders _____ Diabetes _____

Arthritis _____ Severe allergies _____

Unusual dental problems _____ Jaw size imbalance _____

Other family medical conditions? _____

How often does your child brush? _____ Floss? _____

RELEASE & WAIVER

I authorize release of any information regarding my child's orthodontic treatment to my dental and/or medical insurance company.

Parent/Guardian Signature _____ Date _____

I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my child's medical or dental health.

Parent/Guardian Signature _____ Date _____